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THE EXCHANGE HAS NEITHER APPROVED NOR DISAPPROVED THE INFORMATION CONTAINED IN THIS FILING STATEMENT, WHICH IS A REPRODUCTION OF THE ORIGINAL FILED WITH THE EXCHANGE BY THE COMPANY AND IS ISSUED FOR INFORMATION PURPOSES ONLY. THIS FILING STATEMENT IS NOT TO BE REPRODUCED IN WHOLE OR IN PART WITHOUT THE WRITTEN APPROVAL OF THE TORONTO STOCK EXCHANGE.

THE TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 1541.
FILED, MAY 4th, 1967.

ROMFIELD BUILDING CORPORATION LIMITED

Full corporate name of Company

Incorporated under Part II of The Companies Act by Letters Patent dated October 5, 1932.

Particulars of incorporation (e.g., incorporated under Part IV of the Corporations Act, 1953 (Ontario) by Letters Patent dated May 1st, 1957).

FILING STATEMENT

Reference is made to previous Filing Statement No. 913.

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	See Schedule "A" on pages 3 and 4.
2. Head office address and any other office address.	Head Office: 333 Wilson Avenue, Downsview, Ont.
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	DAVID ROMBERG, Executive, Director and President, 20 Shallmar Blvd., Toronto, Ont. GARSON REINER, Executive, Director and Vice-President, East Sunnyside Lane, Irvington-on-the-Hudson, N. Y. EDWARD DONNENFIELD, Executive, Director and Vice-President, 97 Dewbourne Ave., Toronto, Ont. BENJAMIN C. WHEELER, Executive, Director and Vice-President, 385 Fifth Avenue, New York, N.Y. SAMUEL Z. DONNENFIELD, Executive, Director and Executive Vice-President, 42 Heathdale Road, Toronto, Ont. HARRY L. SOLOMON, Executive Director, 26 Dunloe Road, Toronto, Ont. STEPHEN REINER Attorney and Director, 1 Fifth Avenue, New York, N.Y. GEORGE DONNENFIELD, Executive, Director, Vice-President in Charge of Sales and Treasurer, 10 Shallmar Blvd., Toronto, Ont. HARRY ROMBERG, Barrister, Director and Assistant Secretary, 8 Ridge Hill Dr., Toronto, Ont. JOSEPH H. GAYNE, Executive, Director, 207 Searle Avenue, Downsview, Ont.
4. Share capitalization showing authorized and issued and outstanding capital.	3,000,000 common shares without par value - 1,647,500 issued.
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	The Company and its subsidiaries have mortgaged their lands and properties in the ordinary course of their respective real estate businesses. These mortgages are secured by realty owned by the Company or its subsidiaries. In addition, the Company has issued a Debenture in the aggregate principal amount of $950,000.00, of which as of the date hereof $ 921,307.46 aggregate principal amount thereof has been issued. Reference is made to Schedule "A" hereto. See Schedule "A" on pages 3 and 4.
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	There are no treasury shares or other securities now subject to any underwriting, sale or option agreement or any proposed underwriting, sale or option agreement.
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	There are no persons having any interest, direct or indirect, in underwritten or optioned shares or securities or assignments, present or proposed.
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	N/A

9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Debentures to be issued under the Trust Indenture have and will continue to be issued to the extent of the aggregate principal amount thereof to creditors as arrangements may from time to time be made to have these creditors accept these Debentures as security for the repayment of all or part of their indebtedness. The Company proposes to use the moneys which it otherwise would have been required to pay over to its trade creditors for the purpose of completing its unfinished building projects in both Toronto and Montreal, as well as for the purpose of paying trade creditors. The Company proposes to sell several of its holdings of land and buildings for the purpose of bringing itself into a better cash position.
10. Brief statement of company's chief development work during past year.	The Company has completed or is in the process of completing the construction of an apartment building in Montreal, and a garden court apartment development in Toronto.
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	N/A
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	N/A
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	By a Voting Trust Agreement dated October 19, 1962, Messrs. Samuel, George and Edward Donnenfield, Messrs. David and Harry Romberg and Mr. Garson Reiner agreed to deposit an aggregate of approximately 870,000 common shares of the Company with The Eastern Trust Company for a maximum of 5 years, ending December 19, 1967. The Agreement provides for the release of shares for the purpose of pledge and sale under certain circumstances. The Agreement further provides that each of the aforesaid persons will cast their vote for the election of the others to the Board of Directors of the Company.
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Garson Reiner, East Sunnyside Lane, Irvington-on-the-Hudson, New York 400,000 shares David Romberg, 20 Shallmar Blvd., Toronto, Ontario 109,000 shares Edward Donnenfield, 97 Dewbourne Avenue, Toronto, Ont. 109,000 shares Samuel Z. Donnenfield, 10 Shallmar Blvd., Toronto, Ont 109,000 shares Harry Romberg, 8 Ridge Hill Drive, Toronto, Ont. 109,000 shares The persons above named are the beneficial owners of the shares set opposite their respective names, and of which a total of approximately 870,000 shares are held in escrow as referred to in Item 13 above.
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	Garson Reiner, East Sunnyside Lane, Irvington-on-the-Hudson, New York 207,938 shares R. A. Daly & Co. Ltd., 44 King Street West, Toronto, Ontario 119,231 shares T. A. Richardson & Co. Ltd., 4 King Street West, Toronto, Ontario 109,800 shares Samuel Z. Donnenfield, 42 Heathdale Rd., Toronto, Ontario 98,000 shares George Donnenfield, 10 Shallmar Blvd., Toronto, Ont. 93,000 shares. The shares registered in the names aforesaid for the most part are shares included in the Escrow and Pooling arrangement referred to in Item 13 above, and are also inclusive of the shares in Item 14 above described, and to the Company's knowledge, except for shares registered in the names of Brokers, the registered shareholders are the beneficial owners of the shares reflected.

SCHEDULE "A"

7% Debentures

By Trust Indenture dated as of November 30, 1966, made between the Company and Guaranty Trust Company of Canada, the Company created a 7% Debenture limited to an aggregate principal amount of $950,000.00, the said Debentures to mature on the 30th day of November, 1968. The said Debentures rank pari passu and are secured equally and rateably by the Trust Indenture which constitutes in favour of the Trustee a floating charge on the undertaking and all the property and assets, present and future, of the Company and its subsidiaries. The Company has covenanted to pay interest at the rate of 7% per annum half-yearly on May 31 and November 30 in each year. The Debentures are subject to redemption before maturity at the option of the Company at the principal amount thereof together with unpaid interest accrued to the date of redemption. The Debentures were issued for the purpose of giving to existing creditors of the Company the security of a floating charge on the Company's assets in consideration of those creditors extending the time for payment of their accounts. As of the date hereof the Company has issued $921,307.46 aggregate principal amount of the said Debentures.

The Debentures have been issued and will continue to be issued from time to time to the extent of the aggregate principa amount thereof, to creditors as arrangements are made with the said creditors to have them accept the Debenture as security for the repayment of all or part of their indebtedness.

Loan by Garson Reiner

On June 20, 1966, Garson Reiner loaned to *Edfield Holdings Limited and *Romfield Building Corporation (Quebec) Limited the sum of $500,000.00, in consideration of which Edfield Holdings Limited gave to Mr. Reiner a third mortgage on Blocks A, B, D and E, Plan 6539 and Blocks M and N, Plan 7154, North York, and a third mortgage on L'Horizon Apartments, Pine and Drummond Streets, Montreal. Subsequently, Mr. Reiner loaned to Romfield Building Corporation (Quebec) Limited an additional $175,000.00. In consideration of the futher

loan, Romfield Building Corporation Limited agreed to transfer the ownership of L'Horizon Apartments at cost to a new company, 1212 Pine, Inc., 50% of the shares of which company are owned by Romfield Building Corporation (Quebec) Limited and 50% by Vertex Corporation Limited, a company wholly owned by Garson Reiner. The mortgages aforesaid bear interest at the rate of 6% per annum and mature June 15, 1967. Of the $675,000.00 loaned by Garson Reiner, $175,000.00 has been repaid to Mr. Reiner out of the proceeds of the sale of Blocks A, B, D and E, Plan 6539, North York, and Mr. Reiner executed and delivered a discharge of the mortgage on these lands. Reference is also made to Note 3 to the Balance Sheet of the Company as at December 31, 1966.

.....

*** Edfield Holdings limited and Romfield Building Corporation (Quebec) Limited, are wholly-owned subsidiaries of Romfield Building Corporation Limited.**

SCHEDULE "B"

The following actions are outstanding against Romfield Building Corporation Limited and its subsidiaries.

(1) S. C. O. Levinoff vs. Romfield Associates* Company, being an action for damages in the sum of $40,000.00 under agreement to purchase lands. This action is being disputed.

(2) White Mirror & Glass against Romfield Building Corporation Limited in the County Court of the County of York, for $1,382.05 for goods sold and delivered.

(3) Gade Construction Limited vs. Edfield Holdings Limited** for return of damage deposit in the sum of $5,799.00. The Company has a counterclaim against the Plaintiff in the amount of $10,000.00.

(4) S. C. O. Mark Advertising vs. Romfield Building Corporation Limited for $17,000.00 for advertising services. In the opinion of Company's counsel this action is totally defensible, because at no time did the Company receive any services whatever from the Plaintiff, although a claim may be brought against a subsidiary company.

*Romfield Associates Company is a partnership consisting of four wholly-owned subsidiaries of the Company, namely:

Britwell Development Limited, Medway Development Limited, Freeborn Development Limited and Rushley Development Limited.

**Edfield Holdings Limited is a wholly-owned subsidiary of the Company.

FINANCIAL STATEMENTS

ROMFIELD BUILDING CORPORATION LIMITED
(INCORPORATED UNDER THE LAWS OF ONTARIO)
AND ITS WHOLLY-OWNED SUBSIDIARIES
PRELIMINARY CONSOLIDATED BALANCE SHEET
AS AT DECEMBER 31, 1966

	1966	1965 for comparison
- ASSETS -		
Accounts and mortgages receivable	$ 1,579,244	$ 1,990,862
Agreements for sale (Note 2)	3,232,601	2,452,000
Inventories (Note 3)		
- land under development and improved lots	2,609,767	3,570,889
- houses under construction and completed	213,900	208,659
- multiple dwelling units (Note 4)	9,012,651	9,238,415
Advances to Directors	-	5,950
Investments - market value of $76,700 (1965 - $94,700)	104,002	118,757
Prepaid expenses and sundry assets	11,747	60,134
	$16,763,912	$17,645,666
Equipment and leasehold improvements - at cost less accumulated depreciation of $47,472 (1965 - $119,952) (Note 5)	$ 42,759	$ 244,939
Excess of cost over book value of shares in the wholly-owned subsidiaries (Note 6)	$ 437,318	$ 637,318
Advances to affiliates and subsidiaries not consolidated	196,454	95,752
Participation in oil and gas leaseholds (approximately 20%) - at cost to date (Note 7)	201,570	201,570
Mining Properties and Equipment - as valued by the Board of Directors in 1932 with additions at cost and less amounts written off (Note 7)	749,686	749,730
Mining subsidiaries - shares and advances at cost less reserve for unpaid charges (Note 7)	199,963	199,963
	$ 1,784,991	$ 1,884,333
Total Assets	$18,591,662	$19,774,938

	1966	1965 for comparison
- LIABILITIES -		
Bank loans (secured) and overdrafts (net)	$ 369,854	$ 655,480
Accounts payable and accrued liabilities	2,367,735	2,698,360
Estimated costs to complete the development and construction projects sold (Note 2)	250,000	226,986
Advances from Directors	9,076	-
Income taxes payable (Note 8)	165,106	353,153
Mortgages and loans payable (Note 9)		
- due within one year	13,254,546	3,385,484
- due after one year	-	8,437,668
Debentures Payable - 7%, due November 30, 1968 (Note 12)	708,656	-
Total Liabilities	$17,124,973	$15,757,131
Shareholders' Equity		
Capital Stock		
Authorized - 3,000,000 shares without par value		
Issued		
1,647,500 shares	$ 2,157,700	$ 2,157,700
Retained Earnings (Deficit) - per statement attached	(691,011)	1,860,107
	$ 1,466,689	$ 4,017,807
	$18,591,662	$19,774,938

(Contingent Liabilities - Note 13)

To be read in conjunction with our report attached dated April 20, 1967.

WM. EISENBERG & CO.
Chartered Accountants

APPROVED ON BEHALF OF THE BOARD:

Director

Director

The accompanying notes form an integral part of the consolidated financial statements.

ROMFIELD BUILDING CORPORATION LIMITED
(INCORPORATED UNDER THE LAWS OF ONTARIO)
AND ITS WHOLLY-OWNED SUBSIDIARIES
PRELIMINARY NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS
AS AT DECEMBER 31, 1966

1. Principles of Consolidation

The attached consolidated financial statements include the accounts of the wholly-owned subsidiaries operating in the construction industry under the name of Romfield Building Corporation. All significant inter-company loans and transactions have been eliminated on consolidation.

The consolidated balance sheet and statements of earnings and retained earnings for the year ended December 31, 1965 are shown for comparative purposes only and should be read in conjunction with the notes to the consolidated financial statements in the annual report for that year.

2. Agreements for Sale

Sales of properties are taken into income at the date of acceptance of offers received. The costs to complete these properties, as estimated by management, are included under current liabilities.

During the year, the Sentinels (96 units) were sold to Lombard Developments Limited on a leaseback basis, under an agreement for sale which has not closed to date. The lease is a net, net lease, and provides, inter alia, for

(1) a term of 99 years with one option for a further 99 years,
(2) payment of rent for the first 30 years of:-
  (i) $31,500.00 per annum payable monthly,
  (ii) first mortgage principal and interest of $7,930.00 monthly for 5 years and $7,388.00 monthly for the next 25 years,
  (iii) realty taxes
  (iv) one-third of the amount by which total annual rent and income exceeds the total of $196,172.00 added to any increase in realty taxes over the first full calendar year of operations, and

(3) equal participation with purchaser in any sale in excess of the first mortgage at the time of sale.

The attached statements reflect the settlement reached in April, 1967 with Metropolitan Toronto for 26 acres of the 52 acres of the land owned by the Company in the Yorkdale area of North York. The settlement price is approximately $1,700,000 including interest, less the $1,000,000 received on account in 1965.

3. Inventories

The company is continuing the policy of allocating, as a cost to each project, a proportion of the general and administrative overhead incurred. Accordingly, these properties are reflected on the balance sheet at cost plus direct carrying charges, such as realty taxes and interest, together with an appropriate proportion of general and administrative overhead.

During the year, in consideration for mortgages arranged, the Company sold the L'Horizon Apartments (Pine and Drummond in Montreal) at cost to a new company in which it retained a 50% interest, but will incur the full loss if the building is sold at less than cost. This sale has been eliminated on consolidation.

Subsequent to the year end, the Company accepted an offer to purchase Westbrook Apartments (301 units) for $4,250,000, which is the approximate value as shown on the attached financial statements. This sale was closed prior to March 31, 1967.

At December 31, 1966, market values, as estimated by management, exceeded book value by approximately $500,000.

4. Multiple Dwelling Units

Since all buildings constructed or under construction are for sale, no depreciation has been taken on these properties on the books of the Company.

Because of the availability of losses, no depreciation is required on these assets for tax purposes. Depreciation taken to December 31, 1965 of $37,771 will be recaptured for tax purposes on the sale of these properties.

5. Equipment and Leasehold Improvements

These assets, less accumulated depreciation thereon, have been added to the cost of inventories, where applicable. No depreciation has been taken on the remaining assets in the current year. Full depreciation would be approximately $8,000 for the year.

6. Excess of Cost over Book Value of Shares in the Wholly-Owned Subsidiaries

The Company has adopted a policy of making an annual charge against retained earnings of part of this excess of cost over book value which arose on the purchase of these shares.

7. Oil and Gas Leaseholds, Mining Properties and Mining Subsidiaries

The amounts shown for these assets are not intended to reflect present or future values, and would realize only nominal values on sale at the present time.

No provision has been made in these statements for the amortization of the oil and gas leaseholds in Texas and New Mexico. For income tax purposes, the Company will deduct the maximum amounts allowed or required.

7. Oil and Gas Leaseholds, Mining Properties and Mining Subsidiaries (continued)

The Company's three inactive mining subsidiaries have not been consolidated herein as their assets, consisting almost entirely of mining properties and deferred expenditures, do not reflect present or future values. Of these subsidiaries, one has in prior years accumulated losses of which the Company's proportion is $74,031 which is not reflected in the Company's accounts.

8. Income Taxes

Because of the availability of losses, certain income taxes provided in prior years will be recovered, as shown on the Consolidated Statement of Earnings.

The income taxes payable on the Consolidated Balance Sheet represent the taxes payable in certain subsidiaries on the sale of the land in Richmond Hill (Northwood Acres) in 1965. Because of the availability of mortgage reserves under section 85 (G) of the Income Tax Act, these amounts are not payable until the mortgage receivable from Wimpey Construction has been retired.

Any depreciation taken for tax purposes and recaptured on the sale of the properties will be offset by operating losses.

9. Mortgages and Loans Payable

Since all properties are for sale, these amounts are all shown as due within one year.

Principal repayments are in accordance with the amortization terms of the mortgages and loans and would not reflect the prepayment of principal on sale of the respective properties.

10. Exchange and investment Bank, Zurich, Switzerland in 1963, the Company sold all its shares in the Bank at a loss and on the following terms inter alia:-

(a) the purchaser agreed to pay the 6% first floating charge debentures of $300,000, payable $100,000 (U.S. funds) annually on the 23rd day of January in each of the years 1965, 1966 and 1967, with interest from January 23, 1964. These debentures have now been paid.

(b) The vendor guaranteed the accounts receivable of the Bank up to $125,000 until January 23, 1965, but is entitled to an assignment of any debts so paid. The Company paid $62,500 (U.S. funds) under this guarantee in 1965 and $60,000 in 1966 (which amounts have been charged to retained earnings), but is attempting to collect the debts so paid and the remaining receivables. Management estimates that approximately $50,000 should be recovered, which amount has not been set up in these statements.

The income tax department has assessed withholding tax and interest totalling approximately $40,000 on this sale, which amount has not been set up in these statements. It is the opinion of tax counsel for the Company that this assessment will be successfully defended.

11. Long Term Leases

During 1964, the Company sold several of its multiple dwelling units on a "lease back" basis for a term of 15 years at a guaranteed annual rent payable by the Company of approximately $322,000 plus municipal taxes, insurance and maintenance.

12. Debentures Payable

On November 30, 1966, the Company authorized the issue of floating charge, 7%, two-year debentures to a maximum amount of $950,000 (which amount has now been issued). The terms of the debenture provide, inter alia, that the Company will apply 50% of the net cash proceeds received from the sale or mortgaging of any of its properties towards the pro rata reduction of the outstanding debentures.

13. Contingent Liabilities

These include the usual liabilities in the construction industry for the completion of contracts and the liabilities incurred in the ordinary course of business in dealing with land purchases.

ROMFIELD BUILDING CORPORATION LIMITED
(INCORPORATED UNDER THE LAWS OF ONTARIO)
AND ITS WHOLLY-OWNED SUBSIDIARIES
PRELIMINARY CONSOLIDATED STATEMENT OF EARNINGS
FOR THE YEAR ENDED DECEMBER 31, 1966

	1966	1965 for comparison
Income		
Sales - residential houses and developed land (Note 2)	$ 200,000	$2,438,872
- multiple dwelling units (Note 2)	2,698,725	6,142,500
- oil and gas (net) and outside exploration	-	(6,796)
Rentals (Note 11)	1,402,139	739,059
Investments	52,793	3,223
	$4,353,657	$9,316,858
Expenses		
Cost of sales and administration expenses	$5,942,889	$8,220,544
Interest on long term loans	827,955	603,478
Depreciation of fixed assets (Notes 4 and 5)	(18,439)	28,261
	$6,752,405	$8,852,283
Net Profit before Income Taxes (Loss)	($2,398,748)	$ 464,575
Income Taxes (Note 8)	(107,630)	233,701
Net Earnings - to Consolidated Statement of Retained Earnings	($2,291,118)	$ 230,874

ROMFIELD BUILDING CORPORATION LIMITED
(INCORPORATED UNDER THE LAWS OF ONTARIO)
AND ITS WHOLLY-OWNED SUBSIDIARIES
PRELIMINARY CONSOLIDATED STATEMENT OF RETAINED EARNINGS
FOR THE YEAR ENDED DECEMBER 31, 1966

	1966	1965 for comparison
Balance at beginning of year	$1,860,107	$1,890,029
Add		
Net profit for the year - from Consolidated Statement of Earnings (Loss)	(2,291,118)	230,874
Profit from mine salvage operations for the year	-	6,648
	($ 431,011)	$2,127,551
Deduct		
Write-down of excess of cost over book value of shares in the wholly-owned subsidiaries (Note 6)	$ 200,000	$ 200,000
Prior year's adjustment - payment under guarantee on the sale of the shares of the Exchange and Investment Bank (Note 10)	60,000	67,444
	$ 260,000	$ 267,444
Balance at end of year (Deficit) - to Consolidated Balance Sheet	($ 691,011)	$1,860,107

The accompanying notes form an integral part of the consolidated financial statements.

Wm. Eisenberg & Co.
CHARTERED ACCOUNTANTS
425 University Avenue, Toronto 2, Canada
Telephone 363-4222

- ACCOUNTANTS' COMMENTS -

To the Directors of
Romfield Building Corporation Limited:

Pursuant to your instructions, we have prepared the following statements:

1. Consolidated Balance Sheet as at December 31, 1966,
2. Consolidated Statement of Retained Earnings for the year ended December 31, 1966,
3. Consolidated Statement of Earnings for the year ended December 31, 1966, and
4. Notes to the Consolidated Financial Statements.

These statements have been prepared from the books and records of the Company and from information and explanations received. Inasmuch as all the assets and liabilities have not been verified by us, we are unable to express an opinion on the attached consolidated financial statements.

Toronto, Canada,
April 20, 1967.

WM. EISENBERG & CO.
Chartered Accountants

ROMFIELD BUILDING CORPORATION LIMITED
HEAD OFFICE: 333 WILSON AVENUE, DOWNSVIEW, ONT., CANADA • TELEPHONE 636-5110

ROMFIELD BUILDING CORP. (QUEBEC) LIMITED
MONTREAL, QUEBEC: 615 DORCHESTER BLVD., WEST
SUITE 600 TELEPHONE 878-9628

April 20, 1967.

Please be advised that there have been no material changes in the affairs of the Company since December 31st, 1966, other than that shown in the notes to the Financial Statements dated April 20th, 1967.

ROMFIELD BUILDING CORPORATION LIMITED

per: _____
D. Romberg, President

per: _____
S. Z. Donnenfield, Exec. Vice-President

16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.

Carson Reiner,, East Sunnyside Lane, Irvington-on-the-Hudson, New York.
Samuel Z. Donnenfield, 42 Heathdale Road, Toronto,Ont.
David Romberg, 20 Shallmar Blvd., Toronto, Ont.
Harry Romberg, 8 Ridge Hill Drive, Toronto, Ontario.
Edward Donnenfield, 97 Dewbourne Avenue, Toronto, Ont.
George Donnenfield, 10 Shallmar Blvd., Toronto, Ont.

Reference is expressly made to Item 13 above.

17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.

INVESTMENTS AND ADVANCES IN OTHER COMPANIES AS AT DECEMBER 31, 1966

Name		Cost or Book Value		Present Market Value
Investments				
Quebec Mattagami Minerals Limited 100 Shares	Cost	$ 1	(Listed) 70¢	$ 70
Tofino Mines Limited 332,259 Common Shares	Cost	1	(Unlisted) ½¢ (Nominal)	1,630
Exquisite Form Industries Inc. 25,000 Common Shares	Cost	104,000	(Amer.St.Exch.) $3.00	75,000
		$104,002		$76,700
Mining Subsidiaries				
McKay Lake Gold Mines Ltd. 859,246 Shares	Cost	$ 5,861	Nil	$ -
Sheadore Gold Mines Limited 894,993 Shares	Cost	5,838	Nil	-
Tisdale Ankerite Mines Ltd. 666,662 Shares	Cost	181,856	Nil	-
		$193,555		$ -
Advances (Net)		6,408		-
		$199,963		$ -

18. Brief statement of any lawsuits pending or in process against company or its properties.

See Schedule " B " on page 4.

19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.

Save for contracts entered into in the ordinary course of business, there are no othermaterial contracts entered into by the Company.

20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.

There are no other material facts not disclosed in the foregoing.
None of the shares of the Company are in primary distribution to the public.

DATED May 2nd, 1967.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"D. Romberg" _____ CORPORATE SEAL

"H. Romberg" _____

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

_____

_____

AR84

Conway, Hershoran & Young Corp
LICENSED TRUSTEES IN BANKRUPTCY

CARL M. CONWAY, C.A.
JACK HERSHORAN, B.A.,C.A.
JACK E. YOUNG, C.A.

425 UNIVERSITY AVE.
EMPIRE 3-4222
TORONTO 2, ONT.

Romfield Bldg

December 7, 1967

To the Creditors of
Romfield Building Corporation Limited
Romfield Property Management Limited
Edfield Holdings Limited

Dear Sirs:

I am enclosing a notice of a meeting to be held on December 20, 1967 to consider a proposal which has been made to the creditors of Romfield Building Corporation Limited, Romfield Property Management Limited and Edfield Holdings Limited.

The Proposals call for a payment to unsecured creditors of 12½ cents on the dollar without interest, in full and complete satisfaction of their claims, with payment to be made on or before April 1, 1968.

The proposals also provide for payment to secured creditors in accordance with the terms of their security or as may be arranged with the security or as may be arranged with the secured creditors by the debtor.

Preferred claims are to be paid in full in priority to all claims of ordinary creditors.

History

Romfield Building Corporation Limited (previously Buffalo Ankerite Gold Mines Limited) was incorporated in 1932, and has operated since that time. In 1963 this company entered the construction business.

During 1964 and 1965 the Company was engaged in the Construction of houses and rental units in Toronto, Ottawa and Montreal, and showed a net profit of $1,131,849 in 1964 and $230,874 in 1965 on a consolidated basis.

Due to the tightening of financial arrangements, the Company ceased construction operations in 1965, and in 1966 was forced to sell most of its properties. This resulted in a loss for 1966 of $2,525,117.

16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	Garson Reiner,, East Sunnyside Lane, Irvington-on-the-Hudson, New York. Samuel Z. Donnenfield, 42 Heathdale Road, Toronto,Ont. David Romberg, 20 Shallmar Blvd., Toronto, Ont. Harry Romberg, 8 Ridge Hill Drive, Toronto, Ontario. Edward Donnenfield, 97 Dewbourne Avenue, Toronto, Ont. George Donnenfield, 10 Shallmar Blvd., Toronto, Ont. Reference is expressly made to Item 13 above.

17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book

INVESTMENTS AND ADVANCES
IN OTHER COMPANIES
AS AT DECEMBER 31, 1966

Name	Cost or Book Value	Present Market Value

December 7, 1967

To the Creditors of
Romfield Building Corporation Limited
Romfield Property Management Limited
Edfield Holdings Limited

It is management's belief that this Company and its affiliates can be reactivated and is, therefore, prepared to advance fresh monies in order to further this end.

In view of the above observations, and considering that the attached statement of affairs indicates a nil yield to the unsecured creditors, I recommend the acceptance of this proposal.

Respectfully submitted,

J. Hersheran, C.A.,
Trustee

Ordinary creditors shall receive 12-1/2 cents on the dollar without interest in full and complete satisfaction of their claims. The said sum of 12-1/2 cents shall be paid on or before the first day of April, 1968.

16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	Garson Reiner,, East Sunnyside Lane, Irvington-on-the-Hudson, New York. Samuel Z. Donnenfield, 42 Heathdale Road, Toronto,Ont. David Romberg, 20 Shallmar Blvd., Toronto, Ont. Harry Romberg, 8 Ridge Hill Drive, Toronto, Ontario. Edward Donnenfield, 97 Dewbourne Avenue, Toronto, Ont. George Donnenfield, 10 Shallmar Blvd., Toronto, Ont. Reference is expressly made to Item 13 above.
17. If assets include investments in the shares or other securities of other	INVESTMENTS AND ADVANCES IN OTHER COMPANIES AS AT DECEMBER 31, 1966 — Cost or — Present

Conway, Hershoran & Young
LICENSED TRUSTEES IN BANKRUPTCY

CARL M. CONWAY, C.A.
JACK HERSHORAN, B.A.,C.A.
JACK E. YOUNG, C.A.

425 UNIVERSITY AVE.
EMpire 3-4222
TORONTO 2, ONT.

IN THE MATTER OF THE PROPOSAL OF
ROMFIELD BUILDING CORPORATION
LIMITED, A COMPANY INCORPORATED
UNDER THE LAWS OF ONTARIO AT THE
CITY OF TORONTO, IN THE COUNTY
OF YORK

PROPOSAL

Take notice that Romfield Building Corporation Limited carrying on business at the City of Toronto in the County of York has lodged with me a proposal under the Bankruptcy Act, which was filed with the Court on December 4, 1967.

A copy of the debtor's proposal, a condensed statement of the assets and liabilities and a list of creditors affected by the proposal, a proof of claim and proxy form and blank voting letter are enclosed herewith.

A general meeting of the creditors of the debtor will be held at the Lord Simcoe Hotel Salon "A" in the City of Toronto in the Province of Ontario on Wednesday the 20th day of December, 1967, at the hour of 10:00 o'clock in the forenoon.

The creditors or any class of creditors qualified to vote at the meeting may by special resolution accept the proposal made by the debtor either as made or as altered or modified at the meeting. If so accepted and if approved by the Court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of Claim, proxies and voting letters intended to be used at the meeting must be lodged with me prior thereto.

Dated at Toronto, Ontario, this 7th day of December, 1967.

Jack Hershoran, B.A. C.A.,
Trustee

Creditors shall be made as follows:-

Ordinary creditors shall receive 12-1/2 cents on the dollar without interest in full and complete satisfaction of their claims. The said sum of 12-1/2 cents shall be paid on or before the first day of April, 1968.

16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	Garson Reiner,, East Sunnyside Lane, Irvington-on-the-Hudson, New York. Samuel Z. Donnenfield, 42 Heathdale Road, Toronto,Ont. David Romberg, 20 Shallmar Blvd., Toronto, Ont. Harry Romberg, 8 Ridge Hill Drive, Toronto, Ontario. Edward Donnenfield, 97 Dewbourne Avenue, Toronto, Ont. George Donnenfield, 10 Shallmar Blvd., Toronto, Ont. Reference is expressly made to Item 13 above.

17. If assets include investments in the shares or other securities of other companies, give an itemized state-

INVESTMENTS AND ADVANCES
IN OTHER COMPANIES
AS AT DECEMBER 31, 1966

Name	Cost or Book	Present Market Value

IN THE MATTER OF THE PROPOSAL
OF ROMFIELD BUILDING CORPORATION
LIMITED, a company incorporated
under the Laws of Ontario, and
having its Head Office at the
City of Toronto, in the County
of York.

P R O P O S A L

ROMFIELD BUILDING CORPORATION LIMITED, the above named debtor hereby submits the following Proposal under the Bankruptcy Act.

1. THAT payment of the claims of secured creditors shall be made in the following manner:-

Secured creditors shall be paid by the debtor in accordance with the terms of their security or as may be arranged with the secured creditors by the debtor.

2. THAT payment in priority to all other claims of all claims directed by the said Act to be so paid in the distribution of the property of an insolvent person shall be provided for as follows:-

Preferred claims to be paid in full in priority to all claims of ordinary creditors.

3. THAT provision for payment of all proper fees and expenses of the trustee and legal fees on and incidental to the proceedings arising out of this Proposal and in connection with the preparation of this Proposal, including advice to the debtor in connection therewith, shall be made in the following manner:-

All such fees and expenses shall be paid in priority to all claims of creditors.

4. THAT provision for payment of all claims of ordinary creditors shall be made as follows:-

Ordinary creditors shall receive 12-1/2 cents on the dollar without interest in full and complete satisfaction of their claims. The said sum of 12-1/2 cents shall be paid on or before the first day of April, 1968.

5. THAT Jack Hershoran, C.A., of the City of Toronto, shall be the trustee under this Proposal and the moneys payable under this Proposal shall be paid to the said trustee who shall make the distribution to preferred and ordinary creditors as provided in this Proposal.

DATED at Toronto this 4th day of December, 1967.

ROMFIELD BUILDING CORPORATION LIMITED

Per: "David Romberg"
President

IN THE MATTER OF THE PROPOSAL OF ROMFIELD BUILDING CORPORATION LIMITED, A COMPANY INCORPORATED UNDER THE LAWS OF ONTARIO AT THE CITY OF TORONTO, IN THE COUNTY OF YORK

CONDENSED STATEMENT OF AFFAIRS AS AT DECEMBER 4, 1967

Assets	Realizable Value
Cash on Hand and Banks	$ 700.00
Rents Receivable	500.00
Furniture and Fixtures	3,000.00
Mine - South Porcupine, Ontario	22,000.00
Buildings - South Porcupine, Ontario	20,000.00
Investments - Tofino Mines Ltd.	1,600.00
- Romdon Estates Ltd. - Encumbered $65,000	140,000.00
Texas Oil Wells - Encumbered $10,000	10,000.00
	$ 197,800.00
Less: Secured Creditors - below	1,265,248.71
	NIL

Liabilities		
Secured Creditors - above	$ 75,000.00	
Secured Creditors - Bank Debentures - above	250,000.00	$ 325,000.00
Secured Creditors - Floating Charge Debentures above		940,248.71
		$1,265,248.71
Preferred Creditors		82,000.00
Unsecured Creditors		177,919.68
		$1,525,168.39

I hereby certify that to the best of my knowledge and belief the above Condensed Statement of Affairs presents a true and correct view of the state of affairs of Romfield Building Corporation Limited.

"D. Romberg"
President

The information shown above was obtained from the books and records of the Company and from additional information submitted to me.

"J. Hershoran, C.A."
Trustee

Liabilities

IN THE MATTER OF THE PROPOSAL OF ROMFIELD BUILDING CORPORATION LIMITED, A COMPANY INCORPORATED UNDER THE LAWS OF ONTARIO AT THE CITY OF TORONTO, IN THE COUNTY OF YORK

LIST OF CREDITORS AS AT DECEMBER 4, 1967 AS SUBMITTED BY DEBTOR WITHOUT ANY ADMISSION AS TO ANY LIABILITY OR PRIVILEGE HEREIN SHOWN

	Name	Address	Amount
Unsecured Creditors			
1.	American Express Co.	P.O. Box 2991, New York, N.Y.	$ 1,197.59
2.	Air Canada	P.O. Box 8000, Winnipeg, Man.	1,548.22
3.	Auto Clinic Ltd.	300 St. Helens Ave., Toronto	157.33
4.	Aberdeen Florists Ltd.	1034 Eglinton Ave.W., Toronto	13.13
5.	Bell Telephone Co.	393 University Ave., Toronto	200.00
6.	Chrysler Leasing Ltd.	15 Browns Line, Toronto	3,783.87
7.	C.C.H. Canadian Ltd.	Garamond Court, Don Mills	196.00
8.	Concept Associates	19 Fairview Blvd., Toronto	37.50
9.	C.A.F.O.	74 Victoria St., Toronto	908.94
10.	Confederation Life Ins.	321 Bloor St.W., Toronto	1,935.64
11.	Brian J. Hornsby	Suite 101, 160 Eglinton Ave.E., Toronto	-
12.	Dominion Insurance Corp.	790 Bay St., Toronto	-
13.	Drake Personnel	151 Bloor St.W., Toronto	195.00
14.	Eastern & Chartered Trust Co.	1901 Yonge St., Toronto	150.00
15.	Equisite Form (Can.) Ltd.	215 Spadina Ave., Toronto	4,921.44
16.	Wm. Eisenberg & Co.	425 University Ave., Toronto	25,000.00
17.	Grand and Toy	33 Greenbelt Dr., Don Mills	43.62
18.	Greyhound Leasing	44 King St.W., Toronto	1,024.26
19.	Guaranty Trust Co. of Can.	88 University Ave., Toronto	2,584.70
20.	Goodis Electric	1101 Finch Ave W., Toronto	-
21.	Imperial Oil Ltd.	825 Don Mills Rd., Don Mills	1,486.15
22.	I.B.M. Ltd.	600 Eglinton Ave.E., Don Mills	99.43
23.	Industrial Blueprinting	1460 Don Mills Rd., Don Mills	515.99
24.	United Jewish Appeal	150 Beverly St., Toronto	34,500.00
25.	Morawetz & Strauss	360 Bay St., Toronto	54.41
26.	Martgreg Ltd.	119 Isabella St., Toronto	2,500.00
27.	Regent Car Rentals Ltd.	300 St. Helens Ave., Toronto	2,548.60
28.	Borough of North York	5000 Yonge St., Willowdale, Ont.	1,158.03
29.	Benjamin H. Oremland	385 Fifth Ave., New York, N.Y.	500.00
30.	National Cash Register	117 Eglinton Ave.E., Toronto	96.77
31.	McBain & Hulme	4819 Yonge St., Toronto	-
32.	Olivetti Underwood	1390 Don Mills Rd., Don Mills	27.75
33.	Northwood Country Club	1750 Sheppard Ave.W., Downsview	487.89
34.	Office Overload	151 Bloor Street W., Toronto	256.55
35.	North America Bus. Equip.	Box 334, Station B., Hamilton	40.38
36.	Pitney Bowes Ltd.	909 Yonge St., Toronto	158.58
37.	Park Plaza Hotel	4 Avenue Rd., Toronto	43.90
38.	Seaway Hotels Ltd.	1926 Lakeshore Blvd. Toronto	102.71
39.	Borough of Scarborough	2001 Eglinton Ave.E., Toronto	-
40.	Sterling Tile Co.	1209 Caledonia Rd., Toronto	60.00
41.	Stone, Conway, Anger & Stone	117 Eglinton Ave.E., Toronto	8,000.00
42.	Toronto Stock Exchange	234 Bay St., Toronto	299.96
43.	Toronto Star Ltd.	80 King St.W., Toronto	1,830.15
44.	Urban Development Institute	Suite 30, King Edward Hotel, Toronto	831.75
45.	Jewish Home for the Aged	3560 Bathurst St., Toronto	3,500.00
46.	Walsh and Ross Typewriters	591 Yonge St., Toronto	65.00

	Name	Address	Amount
Unsecured Creditors			
47.	Xerox of Canada Ltd.	Box 100, Station O, Toronto	$ 1,697.77
48.	Great Lakes Steel Products Limited	c/o Fraser, Beatty & Tucker, 320 Bay St., Toronto	40.00
49.	Solomon, Singer & Solway	Suite 2312, 44 King St.W., Tor.	1,500.00
50.	Canada Permanent Trust Co.	1901 Yonge St., Toronto	250.00
51.	Burns Heating & Engineering	405 Rogers Rd., Toronto	718.20
52.	Toronto Star Limited	80 King St.W., Toronto	1,830.15
53.	Shell Canada Ltd.	75 Wynford Dr., Don Mills	2,653.20
54.	John Garay & Assoc. Ltd.	797 Don Mills Rd., Don Mills	150.00
55.	M. Snider & Co. Ltd.	468 King St.W., Toronto	121.36
56.	A.N. Shaw & Sons Ltd.	21 Bertrand Ave., Scarboro	3,335.59
57.	Concept Associates	15 Calvin Ave., Willowdale	37.50
58.	North Park Electronics	3423 Fieldgate Dr., Cooksville	58.21
59.	Murray, Lock & Glass	3246 Yonge St., Toronto	196.82
60.	Seligmen & Dick	1440 Bayview Ave., Toronto	150.00
61.	Canadian Fasteners Ltd.	10080 Blvd. St. Laurent, Montreal	318.00
62.	A.N. Shaw & Sons Ltd.	21 Bertrand Ave., Scarborough	-
63.	E.Y.E. Systems Ltd.	54 Eddystone Ave., Downsview	8.50
64.	Maitland Equipment & Supply	21 Elrose, Toronto, Ont.	75.00
65.	Canada Permanent Mtge. Corp.	1901 Yonge St., Toronto	250.00
66.	Panda Associates	321 Church St., Toronto	11.78
67.	Moneta Porcupine Mines Ltd.	420-475 Howe St., Vancouver	1,500.00
68.	Dome Explorations (Can.) Ltd.	702-360 Bay St., Toronto	3,700.00
69.	Reed, Shaw & McNaught	25 Adelaide St.W., Toronto	418.55
70.	B. Hoffman	24 Plateau Cres., Don Mills	3,250.50
71.	Metropolitan Leasebacks	3445 Drummond St., Montreal	-
72.	Bank of Montreal	Queen & Yonge Sts., Toronto	-
73.	Can. Imperial Bank of Commerce	25 King St.W., Toronto	10,000.00
74.	Wimpy Homes Limited	80 North Queen St., Islington	18,000.00
75.	Traders Realty Limited	625 Church St., Toronto, Ont.	18,000.00
76.	Heating Equip. & Fuels Ltd.	333 Wilson Ave., Downsview	-
	Total Unsecured Creditors		$177,919.68
Preferred Creditors			
1.	Comptroller of Revenue of Ont.	Parliament Bldgs., Toronto	$ 2,000.00
2.	Receiver General of Canada (Withholding Tax & Interest)	36 Adelaide St.E., Toronto	40,000.00
	(Employees' Income Tax, etc.)		33,000.00
3.	Ontario Workmen's Comp. Board	90 Harbour St., Toronto	7,000.00
4.	Quebec Prov. Income Tax & Pension Plan	Parliament Bldgs., Quebec	-
	Total Preferred Creditors		$82,000.00
Secured Creditors			
1.	Per List of Bond Holders		$ 940,248.71
2.	Harry Romberg in Trust re Romdon Estates Ltd.	c/o Spencer, Romberg & Kassuer, 21 Dundas Square, Toronto, Ontario	65,000.00
3.	U.S. Smelting Refining & Mining Company	P.O. Box 1877, Midland 79701, Taxas, U.S.A.	10,000.00
4.	Can. Imperial Bank of Commerce	25 King St.W., Toronto	250,000.00
	Total Secured Creditors		$1,265,248.71

Supplementary Mailing List

1.	Superintendent of Bankruptcy	Ottawa, Canada
2.	Dominion Statistician	Ottawa, Canada
3.	F.G. Cook, Q.C., Official Receiver	Osgoode Hall, Toronto
4.	Province of Ontario	Parliament Buildings, Toronto
5.	Dept. of National Revenue	36 Adelaide St.E., Toronto
6.	Unemployment Insurance Comm.	25 St. Clair Ave.E., Toronto
7.	Workmen's Compensation Board	90 Harbour Street, Toronto
8.	Digest Daily	21 Dundas Square, Toronto
9.	Mr. David Romberg	333 Wilson Ave., Toronto
10.	Harries, Houser, Brown and Houlden	80 Richmond St.W., Toronto

	Name	Address	Amount
Secured Creditors (Debenture-Holders)			
1.	Acorn Combustion	3 Snider Ave., Tor., Ont.	$ 3,193.75
2.	Advance Plumbing	1245 Caledonia Rd., Tor. 19	15,622.83
3.	Advance Tile	10 Chandos Ave., Toronto 4	4,658.00
4.	Agincourt Equipment - Re Rockwood Gdns.	1179 Kennedy Rd., Scar. Ont.	6,000.00
5.	Allrex Steel	1 Norham Crescent, Weston, Ont.	3,953.80
6.	R. V. Anderson Ass. Ltd. Re Yorkdale	194 Wilson Ave., Toronto 12	5,000.00
7.	Angel Concrete & Drains	29 Kennedy Court, Downsview	9,521.78
8.	Aurora Builders	120 Metcalfe St., Aurora, Ont.	1,250.94
9.	Avmor Ltee.	433 Ste. Helene St., Montreal 1, Quebec	1,106.00
10.	Award Maintenance	105 Isabella St., Ste. 107, Tor.	1,060.00
11.	Bell Aluminum	2175 Rememrance Rd., Lachine, Que.	11,856.98
12.	Canadian Westinghouse	840 York Mills Rd., Don Mills	53,525.62
13.	Cassiani Masonry	490 Robertson St., Montreal, Que.	9,000.00
14.	Commercial Plumbing	1249 Kennedy Rd., Scar., Ont.	99,157.46
15.	Consumers' Gas	19 Toronto St., Toronto 1	25,000.00
16.	D. & E. Plastering	65 Troutbrooke Dr., Downsview,	14,332.00
17.	D. H. I. Limited	6 Holtby Ave., Brampton, Ont.	17,134.29
18.	Dominion Sheet Metal	115 Cartwright Ave., Tor. 19	16,659.57
19.	Durand Hardware	804 St. Jaques St.W., Mont. 3. Que	8,201.75
20.	J. Foley Plumbing	319 College Ave., Oshawa, Ont.	5,000.00
21.	Gemini Lathing	851 Wilson Ave., Downsview, Ont.	2,000.00
22.	General Concrete	P.O. Box 46, Postal Station "C", Hamilton, Ontario	13,000.00
23.	General Tinsmith	145 Bates Rd., Town of Mount Royal, Quebec	12,864.50
24.	Heating Equipment & Fuels	333 Wilson Ave., Downsview, Ont.	3,100.00
25.	Kaplan Insulation	11460 Hamon, Montreal, Quebec	5,000.00
26.	Bryant M. Kassirer & Marvin Barkin	21 Dundas Sq., Tor., Ont.	75,000.00
27.	Lambert Oil (Re Rockwood Gdns.)	2145 Dundas St. W., Tor. 3, Ont.	4,000.00
28.	Lanark Ventilation	17 Tangiers Rd., Downsview, Ont.	3,840.71
29.	Lars Concrete	160 Toryork Rd., Weston, Ont.	3,952.09
30.	Laurentian Weatherstrip	373 Alexandre Tache Blvd. Hull, Quebec	2,881.25
31.	L. & M. Caulking	Box 63, Downsview, Ontario	2,000.00
32.	Lok-Form	1276 Ellesmere Ave. Agincourt,	2,430.42
33.	Lynn-Tone Dry Wall	196 Toryork Rd., Weston, Ont.	10,000.00
34.	Macotta Co. of Can.	1190 Kipling Ave. N., Rexdale,	10,921.25
35.	Medallion Electric	236 Toryork Rd., Weston, Ont.	2,658.96
36.	M. & G. Archectural	2127 Oxford St., Montreal, Que.	1,803.00
37.	Morelli Carpentry	683 Adelaide St. W., Toronto	5,000.00
38.	McBain & Hulme - Re Yorkdale	4819 Yonge St., Willowdale, Ont.	1,792.15
39.	McBain & Wicken - Re Northwood Acres	4819 Yonge St., Willowdale, Ont.	3,716.00
40.	Nicholls Industries	6 Halsey Ave., Toronto 16, Ont.	6,016.33
41.	North End Lathing	196 Toryork Rd., Weston, Ont.	59,500.00
42.	Omega Roofing	46 Hyde Ave., Tor. 15, Ont.	4,052.00
43.	Otis Elevator Co.	Box 650, Hamilton, Ontario	34,211.13
44.	Ottawa Gas	400 Coventry Rd., Ottawa 7, Ont.	6,000.00
45.	Ottawa Journal	Ottawa, Ontario	6,169.51
46.	Paragon Office Serv.	31 Wildlark Dr., Toronto	600.00
47.	Parkway Pools	3111 Dufferin St., Downsview	4,228.85
48.	Pedlar People (Gemini Lathing)	152 Niagara St., Toronto	6,000.00
49.	J. Perlman Flooring	62 Alness St., Downsview, Ont.	79,640.00
50.	Polytarp Products	11 Le Page Crt., Downsview	1,939.45
51.	Ramsay Industries	8151 Montreal Toronto Blvd., Montreal, Quebec	5,800.00
52.	Reinforcing Steel	P.O. Box 252, Stat. N., Tor.	16,634.30

Name	Address	Amount
Secured Creditors (Debenture-Holders)		
53. Rocca Steel	950 Middlegate Rd., Cooksville, Ontario	$ 15,309.38
54. Rockwood Gardens	119 Church St. S., Pickering, Ontario	7,048.50
55. P. Rossi Painting	21 Laskay Cres., Downsview, Ont.	5,000.00
56. Roxton Glass & Mirror	1898 Mattawa Ave. Cooksville, Ont.	4,469.97
57. Ruscica	41 Industrial St. Leaside, Ont.	60,000.00
58. Sanderson, Harold	78 Signet Dr., Weston, Ontario	5,108.00
59. C. A. Sartor & Co.	89 LH LaFontaine, Boucherville, Quebec	7,500.00
60. Shell Canada Ltd.	75 Wynford Dr., Don Mills, Ont.	5,157.02
61. Zenith Electrical	185 Bridgeland Ave., Tor. 19,	17,384.13
62. Sterling Tile	1209 Caledonia Rd., Tor., Ont.	6,800.00
63. Tappan-Gurney	12 Raitherm Rd., Tor. 10, Ont.	40,535.82
64. Telegram	440 Front St. W., Tor., Ont.	5,090.14
65. Toronto Electric Supply	342 Queen St. W., Tor., Ont.	1,715.24
66. Vitali Brothers	28 Amesbury Dr., Tor., Ont.	1,000.00
67. Karl Walker	22 Northcliffe Rd., Tor. 4, Ont.	14,500.00
68. Weatherseal Mfg.	1149 Kennedy Rd., Scar., Ont.	6,007.69
69. Westmount Draperies	10 Villeneuve E. Mont. 14, Que.	1,000.00
70. Wilkin Steel	1 Norham Cres., Weston, Ont.	4,694.90
71. Wm. Eisenberg & Co.	425 University Ave., Toronto	12,630.00
72. Solomon, Singer & Solway	44 King St. W., Rm. 2312, Tor.	11,311.25
Total Secured Creditors (Debenture-Holders)		$940,248.71

THE BANKRUPTCY ACT

VOTING LETTER

IN THE MATTER OF THE PROPOSAL OF
ROMFIELD BUILDING CORPORATION
LIMITED, A COMPANY INCORPORATED
UNDER THE LAWS OF ONTARIO, AT
THE CITY OF TORONTO, IN THE
COUNTY OF YORK.

I, _____ of _____

a creditor in the above matter for the sum of _____

hereby request the trustee in the said matter to record my vote (a) _____

_____ the acceptance of the proposal of the said debtor dated the

4th day of December, 1967.

DATED at _____ this _____ day of _____

_____ _____

Signature of Witness Signature of Creditor

NOTE: Insert after (a) above the word "for" or "against" as the case may be.